

# CONSTRUCTION PROCUREMENT PIPELINE 2020/21

An Executive  
Summary





Construction  
Leadership  
Council

## NATIONAL INFRASTRUCTURE AND CONSTRUCTION PROCUREMENT PIPELINE 2020/21

The National Infrastructure and Construction Procurement Pipeline 2020/21 has been published by Government in response to the Construction Leadership Council's Roadmap to Recovery to provide the construction industry with better visibility and certainty of current and future project flow, in order to help companies rebound from the coronavirus crisis.

This short to medium-term pipeline contains up to £37 billion of contracts across economic and social infrastructure, which will be brought to market in the 2020/21 financial year. The pipeline workbook details project information at a more granular level than ever before, including which contracts will be awarded in this financial year and which will be awarded in future years.

The following are **not** included in the pipeline:

- Projects where contracts have already been awarded or where funding has already been drawn down
- Projects in the early stages of development
- Defence contracts due to reasons of confidentiality
- Health contracts as the Department of Health and Social Care was not subject to the pipeline commission due to coronavirus.

The National Infrastructure Strategy will be published later in 2020, as well as a full 10-year projection of spend in a National Infrastructure and Construction Pipeline.



**£37 billion**  
of procurements



**340**  
contracts



**260**  
projects & programmes

# WHICH SECTORS ARE THE CONTRACTS IN?

Sector	Number of Contracts	Estimated Total Value	Share of Total Value
Transport	57	£20.7 billion	55.4%
Social Infrastructure	153	£5.3 billion	14.1%
Defence	51	£5 billion	13.4%
Utilities	36	£4.7 billion	12.7%
Flood Defence	9	£1 billion	2.7%
Energy	9	£398 million	1.1%
Science and Research	12	£169 million	0.5%
Communications	3	£75 million	0.2%
Waste	10	£14 million	0.04%
<b>Total</b>	<b>340</b>	<b>£37.4 billion</b>	<b>100%</b>

The information in this executive summary is from the [National Infrastructure and Construction Procurement Pipeline 2020/21](#) and [pipeline workbook](#) and contains public sector information licensed under the [Open Government Licence v3.0](#).

# WHAT IS SOCIAL INFRASTRUCTURE?

Sub Sector	Number of Contracts	Estimated Total Value	Share of Total Value
Housing & Regeneration	32	£2.2 billion	41.4%
Education	76	£1.4 billion	27.5%
Justice	18	£1.2 billion	22.4%
Rural Affairs	12	£160 million	3.0%
Works & Pensions	8	£152 million	2.9%
Culture	4	£112 million	2.1%
Home Office	1	£20 million	0.4%
Cabinet Office	1	£16 million	0.3%
Health	1	£2 million	0.04%
<b>Total</b>	<b>153</b>	<b>£5.3 billion</b>	<b>100%</b>

**Note:** Health contracts are not included in the pipeline as the Department of Health and Social Care was not subject to the pipeline commission due to coronavirus.

# WHAT ARE THE TOP 10 CONTRACTS BY VALUE?

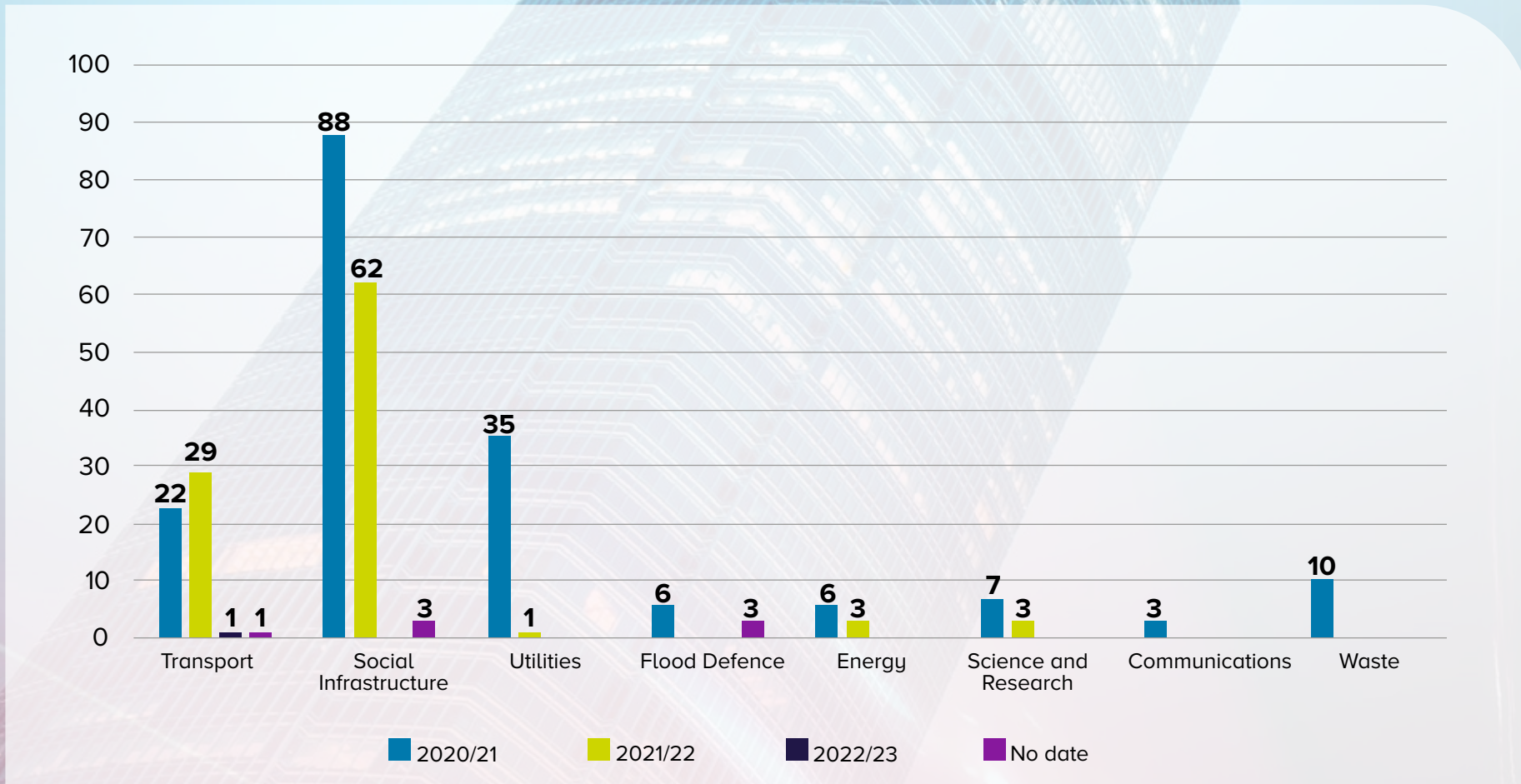
Sector	Project	Estimated Contract Value	Contract Award Date
Transport	Smart Motorways	£7 billion	2020/21 Q4
Transport	HS2 – Rolling stock procurement	£3 billion	2021/22 Q3
Transport	A303 Amesbury to Berwick Down	£2.8 billion	2021/22 Q1
Transport	Scheme Delivery Framework – a range of small scheme works on the Strategic Road Network	£2.8 billion	2021/22 Q3
Transport	A428 Black Cat to Caxton Gibbet	£1.6 billion	2021/22 Q1
Flood Defence	Environment Agency Flood and Coastal Risk Management Capital Programme	£679 million	2020/21
Utilities	Thames Water wholesale water service capex and DPC capex	£580 million	2020/21
Transport	HS2 – Curzon Street Station design and build	£500 million	2021/22 Q2
Social Infrastructure	Condition Improvement Fund for schools	£480 million	2021/22
Utilities	Thames Water wholesale wastewater service capex and DPC capex	£475 million	2020/21

# WHAT IS THE LARGEST CONTRACT IN EACH SECTOR?

Sector	Project	Estimated Contract Value	Contract Award Date
<b>Transport</b>	Smart Motorways	£7 billion	<b>2020/21 Q4</b>
<b>Social Infrastructure</b>	Condition Improvement Fund for schools	£480 million	<b>2021/22</b>
<b>Utilities</b>	Thames Water wholesale water service capex and DPC capex	£580 million	<b>2020/21</b>
<b>Flood Defence</b>	Environment Agency Flood and Coastal Risk Management Capital Programme	£679 million	<b>2020/21</b>
<b>Energy</b>	South Tees Development Corporation - Offshore Energy Infrastructure	£214 million	<b>2021/22 Q2</b>
<b>Science and Research</b>	Advance Manufacturing Lifesciences and Research Centre CPI	£25 million	<b>2021/22 Q1</b>
<b>Communications</b>	Local Full Fibre Networks programme	£53 million	<b>2020/21 Q3</b>
<b>Waste</b>	Mine Water Treatment Schemes - Capital Maintenance & Refurbishment Programme - UK	£6.5 million	<b>2020/21</b>

**Note:** The above table does not include the defence sector as no data is provided.

# WHEN WILL THE CONTRACTS BE AWARDED?



**Note:** The above chart does not include defence contracts and four transport and two science and research contracts as no data is provided.

**View the Pipeline**  
[www.gov.uk](http://www.gov.uk)

**View the Roadmap**  
[www.constructionleadershipcouncil.co.uk](http://www.constructionleadershipcouncil.co.uk)

**Contact us**  
[www.BuildUK.org](http://www.BuildUK.org)

